

The Friends of St Chad's Shrewsbury: Lifetime Donation

I herewith donate £..... (minimum £100) to **The Friends of St Chad's Shrewsbury - Memorial Fund** and I request that the following names be entered in the Memorial Book –

Details for the Memorial Book when appropriate:

Full Name:

Born: Day Month Year

Died: Day Month Year

1. Now *please indicate whichever is appropriate*
2. After death

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CHARITY GIFT AID DECLARATION

Boost your donation by 25p of Gift Aid for every £1 you donate. Gift Aid is reclaimed the charity from the tax you pay for the current tax year.

Your address is needed to identify you as a current UK taxpayer. In order to Gift Aid your donation you must tick the box below:

I want to Gift Aid my donation of £ and any donations I make in the future or have made in the past 4 years to: The Friends of St Chad's.

I am a UK taxpayer and understand that if I pay less Income Tax and/or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year it is my responsibility to pay any difference.

Please notify the charity if you:

- want to cancel this declaration
- change your name or home address
- no longer pay sufficient tax on your income and/or capital gains

If you pay Income Tax at the higher or additional rate and want to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self-Assessment tax return and ask HMRC to adjust your tax code.

Signature: Address:

.....

.....

Post Code:

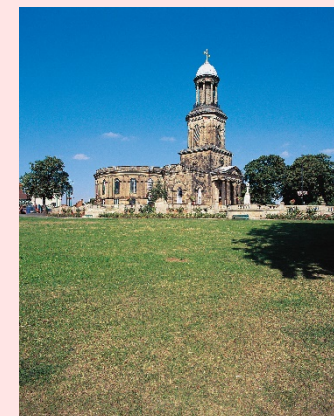
REGISTERED CHARITY NO. 512994



The Friends of St Chad's Shrewsbury The Memorial Fund

Our purpose - to "preserve and maintain ... this beautiful church"

"One of the most important Georgian Churches in England"
Historic England



REGISTERED CHARITY NO. 512994

The Friends of St Chad's Shrewsbury: Legacy for Memorial Fund in Will or Codicil

It is important that people consider their spouse, family and friends first when leaving gifts in a Will.

A gift in your Will can be of any size. £50 is welcome, so is £5 million. 1% of your estate would be wonderful, or any other percentage which helps the future of St Chad's, Shrewsbury.

It is only natural that you would want your spouse to benefit from the whole of your estate during their lifetime. If you are happy to remember The Friends of St Chad's Shrewsbury in your Will, you can ask your professional adviser to draft a Reversionary legacy after you have passed away, which would only come to The Friends of St Chad's Shrewsbury after your spouse has subsequently died.

If you would like to leave a legacy to The Friends of St Chad's Shrewsbury for the Memorial Fund you should include this in your Will.

If you already have a Will, you may find that it is simpler and cheaper to include the legacy in a short Codicil.

A Codicil is the official way to make minor changes to a Will without replacing the Will itself, and the two documents are then read together.

Whether making a Will or a Codicil, there are formalities to be followed and you should seek the advice of your solicitor or other professional adviser to ensure that your legal documentation is correct and appropriate for you.

The following form of wording for the legacy is suggested:

"I give free of inheritance tax the sum of £..... [sum in numbers] (..... Pounds) [sum in words] to The Friends of St Chad's Shrewsbury (Registered Charity Number 512994) of 1 St Chad's Terrace, Shrewsbury SY1 1JX for its Memorial Fund and I declare that the receipt of the Hon. Treasurer or other proper office for the time being of the said Charity shall be a good and sufficient discharge for the same"

REGISTERED CHARITY NO. 512994

THE MEMORIAL FUND

The Memorial Fund is an integral part of The Friends of St Chad's.

An extract from The Friends' Constitution:

"The Charity, wishing to provide for the future preservation, adornment and maintenance of the building and for the repair of the fabric, has established a Memorial Fund as a permanent endowment to be held in perpetuity. Any monies [including donations, legacies and grants] paid directly to the Memorial Fund shall be held in deposits and investments separate from the other funds in the Charity and shall be shown in the Charity's Accounts as Restricted Funds."

The Fund seeks legacies and other donations which the Trustees invest in reputable financial institutions.

The original donation is retained; only the income is used to preserve the church building. So far, this income has helped meet the cost of repairs to the portico, nave roof, tower and tower pilaster.

Your lifetime donation, augmented by Gift Aid, and/or legacy will support the long-term maintenance of this beautiful building as an ongoing memorial for the future.

The **Memorial Book** presented to The Friends by the late Percy Thrower, is located in the Nave and records the names of those who made a donation, a legacy or in whose memory a donation has been made to the Memorial Fund.

This is relatively inexpensive - names of loved ones can be inscribed in the Memorial Book for a **minimum** donation of £100 - and is an enduring memorial to a loved one whether buried elsewhere or cremated.

Cheques etc. should be made payable to:

The Friends of St Chad's Shrewsbury – Memorial Fund.

And posted to or left at:

The Treasurer, The Memorial Fund
The Friends of St Chad's Shrewsbury
c/o 1 St Chad's Terrace, Shrewsbury SY1 1JX

Email: admin@thefriendsofstchadsshrewsbury.uk

Web: <http://www.thefriendsofstchadsshrewsbury.uk>

TAX doesn't have to be taxing!

We would like to emphasise that it is really important to take professional advice when preparing your Will. Ideally you should use a solicitor who might also help you to avoid inheritance tax if it applies. If you do not have a solicitor, you can find one on line via www.lawsociety.org.uk/find-a-solicitor.

All gifts to charity are wholly exempt from inheritance tax. The value of your estate for tax assessment is reduced by the value of your gift, so that the tax can be reduced or eliminated.

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